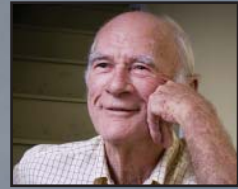


Your Personal Estate Planning Record



Illinois South Conference
United Church of Christ
1312 Broadway
Highland, IL 62249
Phone: 618-654-2125



Family and Other Information

for your attorney and your financial advisor

Full Name _____

Address _____

City _____ State _____ Zip _____ Telephone _____

Date of Birth _____ Location of Birth Certificate _____

Social Security # _____ Employer _____

Veteran? _____ Service # _____ VA# _____ Disability? _____

Explain _____

Marital Status _____ Name of Spouse _____

Address _____

Date of Birth _____ Social Security # _____

Nearest Relatives: List in order:

- 1 Children
- 2 Grandchildren
- 3 Brothers & Sisters
- 4 Parents

Full Name	Relationship	Age	Address

*Insert additional pages as needed

What Do You Have To Will?

I. Personal Property

A. Household furnishings, furniture, books, musical instruments, auto, etc. List items for special consideration. Others may be grouped. If owned jointly, specify the joint owner.*

Item	If jointly held, with whom	Approx. Value

Total Approximate Value _____

B. Cash (Checking Accounts)*

Bank	Address	If jointly held, with whom	Account#	Amount

Total in Checking Accounts _____

C. Cash (Savings Accounts)*

Bank	Address	If jointly held, with whom	Account#	Amount

Total in Savings Accounts _____

D. Stocks & Bonds (Government or Other)*

Item	If jointly held, with whom	Amount

Total Stocks & Bonds _____

*Insert additional pages as needed

Inventory (continued)

E. Money Invested in Mortgages and Personal Loans (If jointly held, with whom?)*

Item	Address	Amount

Total Invested in Property _____

Total Approximate Value of all Personal Property (Add A, B, C, D, & E) _____

II. Real Property (Real Estate & Buildings)

Type of Property	Address	If jointly held, with whom	Value

Total Approximate Value of Real Property _____

III. Insurance

If the beneficiary of your life insurance policy should precede you in death, leaving no other beneficiary, the insurance would be payable to your estate, and therefore, should be covered by your will.

Company	Types of Policy	Beneficiary	Policy#	Amount

Total Assets (Add Personal Property, Real Property, & Insurance) _____

IV. Approximate Debts and Mortgages Against Your Estate

Debt or Mortgage to Whom?	Address	Amount

Total Indebtedness _____

NET ESTATE VALUE (Total Assets - Total Debt) _____

*Insert additional pages as needed

For Further Information, Instructions or Questions

1. Distribution Clarification (Relates to Page 5)

One method of distributing the assets of your estate is by OUTRIGHT DISTRIBUTION. By simple will, you leave what remains of your estate after debts and costs, outright to those you desire to receive such estate.

In some instances, your wishes may be more fully carried out with avoidance of unnecessary taxation by incorporating a TESTAMENTARY TRUST in your will. For further clarification, please consult your attorney.

Check one: A. Simple Will (Outright Distribution)
 B. Will with Testament Trust

2. Testament Trust to be Used

A. Primary purpose for Trust:

- To give spouse or other named person financial assistance and security without management responsibility.
- To assist children or grandchildren until they are capable of handling their own affairs.
- Other _____

B. How do you want the principal ultimately distributed?

To whom?	
At what age or time?	
What percentages?	

C. Other specifics _____

*****Please consult your attorney regarding all estate planning matters.***

Charitable Interests You May Wish to Consider

You may wish to consider remembering a number of charitable interests as part of your estate planning process. Some of the charitable interests you may wish to consider may include:

1. Church Related Interests

My Local Church _____ United Church of Christ of
_____ Illinois

- Illinois South Conference
- DuBois Center
- United Church of Christ
- CUE (Chicago, United, and Eden Seminaries)
- Deaconess Faith Community Nurse Ministries
- Eden Theological Seminary
- Emmaus Homes, Inc.
- Hitz Memorial Home
- Hoyleton Ministries
- Neighborhood Houses
- New Athens Home for the Aged
- St. John's Community Care
- Uni-Pres Kindercottage
- Uplands Village

2. Other Church Related Interests

3. Other Charitable Interests

Sample Bequest Arrangements for the United Church of Christ

Bequests to Your Local Church

Unrestricted Gift

"I give, devise, and bequeath to my church, _____ United Church of Christ of _____, Illinois, the sum of _____ Dollars (\$ _____) (or other specifically described personal or real property)."

Specific Percentage

"I give, devise, and bequeath to my church, _____ United Church of Christ of _____, Illinois, an amount equal to _____ percent (_____ %) of the value of my net estate at the time of my death

Residual Bequest

"I give, devise, and bequeath all of the residue of my estate, both real and personal, to my church, _____ United Church of Christ of _____, Illinois."

Contingent Bequest

"If the above named beneficiaries should predecease me, then I hereby give, devise, and bequeath all of my property and estate both real and personal, to my church, _____ United Church of Christ of _____, Illinois."

Bequests to Illinois South Conference of the United Church of Christ

Unrestricted Gift

"I give, devise, and bequeath to Illinois South Conference of the United Church of Christ of Highland, Illinois, the sum of _____ Dollars (\$ _____) (or other specifically described personal or real property)."

Specific Percentage

"I give, devise, and bequeath to Illinois South Conference of the United Church of Christ of Highland, Illinois, an amount equal to _____ percent (_____ %) of the value of my net estate at the time of my death."

Residual Bequest

"I give, devise, and bequeath all of the residue of my estate, both real and personal, to Illinois South Conference of the United Church of Christ of Highland, Illinois."

Contingent Bequest

"If the above named beneficiaries should predecease me, then I hereby give, devise, and bequeath all of my property and estate both real and personal, to Illinois South Conference of the United Church of Christ of Highland, Illinois."

Bequests to the United Church of Christ

Unrestricted Gift

"I give, devise, and bequeath the sum of _____ Dollars (\$ _____) (or other specifically described personal or real property) to the United Church of Christ, 700 Prospect Avenue, Cleveland, OH 44115, to be used for the general uses and purposes of the United Church of Christ."

Specific Percentage

"I give, devise, and bequeath an amount equal to _____ percent (_____ %) of the value of my net estate at the time of my death to the United Church of Christ, 700 Prospect Avenue, Cleveland, OH 44115, to be used for the general uses and purposes of the United Church of Christ."

Residual Bequest

"I give, devise, and bequeath all of the residue of my estate, both real and personal, to the United Church of Christ, 700 Prospect Avenue, Cleveland, OH 44115, to be used for the general uses and purposes of the United Church of Christ."

Contingent Bequest

"If the above named beneficiaries should predecease me, then I hereby give, devise, and bequeath all of my property and estate both real and personal, to the United Church of Christ, 700 Prospect Avenue, Cleveland, OH 44115, to be used for the general uses and purposes of the United Church of Christ."

**THERE ARE OTHER WAYS AND MEANS FOR FAVORING YOUR CHURCH,
CONFERENCE, AND DENOMINATION. PLEASE CONSULT YOUR ATTORNEY.**

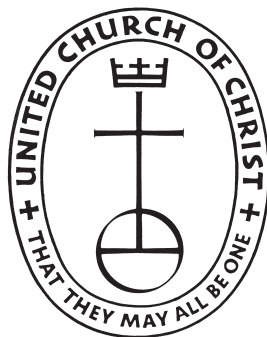
For more information, contact:



Illinois South Conference

1312 Broadway
Highland, IL 62249
Phone: 618-654-2125
Fax: 618-654-4054
<http://www.iscucc.org>

OR



United Church of Christ

Office of Philanthropy & Stewardship
700 Prospect Avenue E
Cleveland, OH 44115-1110
Phone: 800-846-6822
Fax: 216-736-2297
<http://www.ucc.org/giving>
E-mail: giving@ucc.org

Notes: